

# **EXHIBIT 2**

WILMERHALE

February 27, 2025

Ross E. Firsenbaum

(Via Email)

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*Counsel to LB NewHoldCo LLC and  
Lucky Bucks, LLC*

**Re: *In re Lucky Bucks Holdings LLC*, No. 23-10756-KBO (Bankr. D. Del.)**

Dear Counsel:

I write regarding the *Subpoena for Rule 2004 Examination* dated March 7, 2024 (the “Subpoena”), issued by Marc Abrams in his capacity as chapter 7 trustee for Lucky Bucks Holdings LLC (the “Trustee”) to Trive Capital Management LLC, Trive Capital Holdings LLC, Trive Capital Fund III GP LLC, Trive Capital Fund III-A GP LLC, TCFIII Luck SPV LP, and TCFIII Luck Acquisition LLC (together, “Trive”) in the above-referenced case.

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Subject to and without waiving any of Trive's responses and objections to the Subpoena, which were served on April 2, 2023, Trive is producing documents bearing Bates numbers Trive\_00195757—Trive\_00197844. You will receive a separate email with a link to access the production. The production is encrypted. The password to access the production is in the cover email you just received.

In accordance with the *Stipulation Pursuant to Local Bankruptcy Rule 2004-1(a)* between the Trustee and Trive [D.I. 53], this production contains documents that have been designated as "Confidential – Subject to Protective Order."

This production is not intended to waive any applicable privileges or other legal protections pursuant to which Trive information may not be subject to production. If Trive produces any privileged or protected information, such disclosure is inadvertent. Trive reserves all rights. Likewise, this production is made pursuant to our January 22-23, 2025 email correspondence, in which you both agreed, on behalf of your respective clients, that the Trive Defendants could produce these documents to both of your firms.

This production substantially completes the Trive Defendants' production of documents in response to the Subpoena.

Please do not hesitate to contact me if you have any questions.

Best regards,

/s/ Ross E. Firsenbaum  
Ross E. Firsenbaum

cc: Laura Davis Jones  
Peter J. Keane  
Philip D. Anker  
Joel W. Millar